



# LANDMARK

## WEALTH MANAGEMENT

### Landmark Welcomes Benjamin Wehrich to the Team



**Benjamin Wehrich**

Vice President of Advisory Services  
(716) 630-2412  
benjamin@landmarkfirm.com

*Amherst, NY, April 15, 2024* – Benjamin Wehrich joins Landmark Wealth Management as a Vice President of Advisory Services and Chief Compliance Officer. Benjamin will be overseeing Landmark’s compliance and regulatory functions along with being a member of the firm’s research and investment committee. Ben’s responsibilities also include client service, the development of comprehensive financial plans and firm business development.

Prior to joining Landmark Ben was a Vice President/Senior Compliance Analyst in Citigroup’s Personal Trading & Compliance Department.

Ben is a St. John Fisher University graduate with a Bachelor’s of Science degree in Business Finance, minor in Economics. Additionally, he holds a Private Wealth Essentials Certificate and is currently pursuing the Accredited Investment Fiduciary (AIF®) designation.

#### *About Landmark Wealth Management*

*Landmark Wealth Management is a trusted, independent, registered investment advisory firm dedicated to helping clients reach their financial goals. Our firm works in a fiduciary capacity on behalf of high-net-worth individuals and families, institutions, and non-profit organizations. We focus on portfolio management, retirement planning, tax planning, and estate and generational wealth planning. Our team is credentialed in multiple areas: Certified Financial Planner (CFP), Chartered Financial Analyst (CFA), Certified Public Accountant (CPA), Certified Private Wealth Advisor (CPWA), and Certified Investment Management Analyst (CIMA). The firm is located in Amherst, New York, a suburb of Buffalo.*

*Advisory services are only offered to clients or prospective clients where Landmark Wealth Management (LWM) and its representatives are properly licensed or exempt from licensure. This article/brochure is solely for informational purposes. Past performance is no guarantee of future returns. Investing involves risk and possible loss of principal capital. No advice may be rendered by LWM unless a client service agreement is in place.*