Landmark Welcomes Benjamin Weihrich to the Team

Benjamin Weihrich
Vice President of Advisory Services
(716) 630-2412
benjamin@landmarkfirm.com

Amherst, NY, April 15, 2024 – Benjamin Weihrich joins Landmark Wealth Management as a Vice President of Advisory Services and Chief Compliance Officer. Benjamin will be overseeing Landmark's compliance and regulatory functions along with being a member of the firm's research and investment committee. Ben's responsibilities also include client service, the development of comprehensive financial plans and firm business development.

Prior to joining Landmark Ben was a Vice President/Senior Compliance Analyst in Citigroup's Personal Trading & Compliance Department.

Ben is a St. John Fisher University graduate with a Bachelor's of Science degree in Business Finance, minor in Economics. Additionally, he holds a Private Wealth Essentials Certificate and is currently pursing the Accreditied Investment Ficuciary (AIF®) designation.

About Landmark Wealth Management
Landmark Wealth Management is a trusted, independent, registered investment advisory firm dedicated to helping clients reach their financial goals. Our firm works in a fiduciary capacity on behalf of high-net-worth individuals and families, institutions, and non-profit organizations. We focus on portfolio management, retirement planning, tax planning, and estate and generational wealth planning. Our team is credentialed in multiple areas: Certified Financial Planner (CFP), Chartered Financial Analyst (CFA), Certified Public Accountant (CPA), Certified Private Wealth Advisor (CPWA), and Certified Investment Management Analyst (CIMA). The firm is located in Amherst, New York, a suburb of Buffalo.