Landmark Wealth Management's Daniel Bertleff Awarded His Certified Financial Planner™ (CFP®) Designation

Amherst, NY, April 17, 2024 – Landmark Wealth Management is pleased to announce that Daniel P. Bertleff, CFP®, has earned the Certified Financial Planner™ certification awarded by the Certified Financial Planner Board of Standards, Inc. The CFP® mark represents having met the extensive education and training requirements along with committing to CFP's Board of ethical standards when acting in the best interests of his clients.

Mr. Bertleff has been with Landmark since 2019 serving as a Financial Analyst. Daniel's responsibilities include client service, development of comprehensive financial plans, participation in the research and investment committee efforts and firm business development.

About Landmark Wealth Management
Landmark Wealth Management is a trusted, independent, registered investment advisory firm dedicated to helping clients reach their financial goals. Our firm works in a fiduciary capacity on behalf of high-net-worth individuals and families, institutions, and non-profit organizations. We focus on portfolio management, retirement planning, tax planning, and estate and generational wealth planning. Our team is credentialed in multiple areas: Certified Financial Planner (CFP), Chartered Financial Analyst (CFA), Certified Public Accountant (CPA), Certified Private Wealth Advisor (CPWA), and Certified Investment Management Analyst (CIMA). The firm is located in Amherst, New York, a suburb of Buffalo.