Landmark Wealth Management's Glassman and Kaplan Promoted to Vice Presidents of Advisory Services

Amherst, NY, January 1, 2023 – The Partners of Landmark Wealth Management are pleased to announce that Lindsay Glassman, CPA, CFP®, AIF® and Joshua Kaplan, CPWA®, CFA have been promoted to Vice Presidents of Advisory Services. Their respective roles will continue to include client service, business developement and active participation in the firm's research and investment committee efforts.

Please join us in congratulating them on their outstanding contributions to the firm and continued success in their roles.

About Landmark Wealth Management
Landmark Wealth Management is a locally owned and operated SEC registered investment advisor that provides integrated and comprehensive wealth management, including investment consulting, retirement planning, tax and estate planning, and general financial advice to individuals and business entities. To learn more visit www.landmarkfirm.com